

Contents

Contents	1	United Arab Emirates	60
Executive Summary	2	Middle East Market Potential	62
Introduction	4		
Introduction to Fuel Cells	5		
		Emerging Markets: Key Points	68
State of the Industry	6		
		India	68
Introduction	6	Latin America	69
Industry Growth 2006-2008	6	Middle East	70
Development by Application	7		
Development by Electrolyte	9	Country Profiles	71
Development by Fuel	10		
Development by Region	11	Antarctica	72
Manufacturing Capacity	11	China	73
Finance and Funding	12	Malaysia	74
Government Funding	12	Pakistan	75
Commercial Funding	14	Russia	76
Finance and Funding Outlook	16	Singapore	77
		South Africa	78
		South Korea	79
		Taiwan	80
		Turkey	81
India	18		
		Forecasts	82
Regional Overview	20		
India Market Potential	28	Introduction to Model	82
		Fuel Cell Shipments by Application and Region	86
		Fuel Cell Shipments by Electrolyte Type	86
		Fuel Cell Adoption in Emerging Markets	88
Latin America	34		
		Glossary	89
Regional Overview	36	Key Definitions	90
Argentina	39	Currencies	90
Brazil	42	Authors	91
Chile	45	Syndicated Research	92
Mexico	47		
Latin America Market Potential	49		
Middle East	52		
Regional Overview	54		
Qatar	58		
Saudi Arabia	59		